SECURA GROUP LIMITED

Investors' Presentation

March 2016

Company Registration No. 201531866K

Disclaimer

SECURA GROUP LIMITED

Secura Group Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 28 January 2016. The Sponsor and Issue Manager for the initial public offering of the Company was United Overseas Bank Limited ("Sponsor").

This presentation has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this presentation.

This presentation has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this presentation, including the correctness of any of the statements or opinions made, or reports contained in this presentation.

The contact persons for the Sponsor are Mr Khong Choun Mun, Managing Director and Head, Equity Capital Markets and Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, Telephone: +65 6533 9898.

Agenda

SECURA GROUP LIMITED

1. Business Overview
2. Review of Results 2015
3. Future Plans
4. Prospects

1 Business Overview

Merger of 2 Groups

Secura Group Limited

(formed in Aug 2015)

Soverus group of companies

(formed in 2008)

Secura group of companies

(formed in 1976)

Provides security guarding, cyber security, security consultancy and other services

Provides security printing services

Backed by Prominent Shareholders

Substantial shareholders include:

- **Mr. Peter Lim**
- **Mr. Wee Ee Chao**
- **Mr. Paul Lim**
- **City Developments Limited**

Other shareholders include, among others:

- **Mr. Kuok Khoon Hong**
- **Mr. Martua Sitorus**
- **Mr. Tony Tan Choon Keat**
- **Mr. Lim Cheok Peng**
- **Berjaya Group (Cayman) Limited**

Fast-Growing Security Solutions Provider

SECURA GROUP LIMITED

Established Businesses

New Growth Drivers

Security Printing

Security Guarding

Cyber Security

Homeland Security

Security Printing

SECURA

SECURA GROUP LIMITED

Established Business: Security Printing

Track Record

- Over 35 years in providing security printing services
- One of the largest cheque printing businesses in Singapore

What We Do

- Cheque and passbook printing
- Parking coupon printing
- Stationery printing and other printing services - business forms, betting slips etc.

Certifications

- ISO 9001:2008 certified
- ISO 27001:2005 certified

Major Customers

- Local and foreign banks in Singapore
- Singapore statutory boards

Security Guarding

Established Business: Security Guarding

Our Achievements

- ‘A’ Grading (Excellent) by the Police Licensing & Regulatory Department for licensed security guard agencies from 2012 to 2016
- Staff strength of approximately 586 security officers as of 31 Dec 2015
- Customer base expansion to include prestigious names:

Cyber Security, Technology and Systems Integration

Fast-Growing Business

- Secured several enterprise clients including government agencies, Financial Services Institutions and MNCs
- Achieved S$1 million in sales in 2015

Cyber Security

New Growth Driver: Cyber Security

- Resale of cyber security products of our partners
- Our comprehensive suite of cyber security solutions include:
  - Social WiFi security and Wireless Intrusion Prevention System (WIPS)
  - Privileged ID / Password Management
  - Endpoint management
  - Vulnerability assessment and penetration testing
  - Network predictive analytics and risk management
  - Next-Gen firewall / UTM
  - Security information & event management
  - Cyber security awareness training

Cyber Security

New Growth Driver: Cyber Security

Our Cyber Partners:

- CyberArk
- HEAT Software
- Rapid7
- Skybox Security
- WatchGuard
- LogRhythm
- Mojo Partners

SOVERUS Security Solutions

Cyber Security

SECURA GROUP LIMITED

New Growth Driver: Cyber Security

Our Value Chain Proposition:

Build on our core competencies — System Integration

Expand and widen products and services — Distribution; Cyber Training Centre; Security Operation Centre; Product Ownership (R&D)

System Integration	Distribution	Cyber Training Centre	Security Operation Centre	Product Ownership (R&D)
• Vulnerability and Penetration Test • Security & Risk Assessment Consultation • Professional Services	• Cyber Products	• Security Awareness Programme • Cyber Security & SCADA for Critical Infrastructure Protection Concepts	• 24x7 Information Security Surveillance managed services • Log Analysis Service	• Development and acquisition of security products • Greenfield research • Disruptive technologies

Homeland Security

New Growth Driver: Homeland Security

State-of-the-art homeland security products

State-of-the-art

Morpho

Distributor of Morpho homeland security products in Singapore, Cambodia and Laos since May 2015

SOVERUS® Security Solutions

Star Product: SourceID

SECURA GROUP LIMITED

New Growth Drivers: Homeland Security

- SourceID
  - Portable, powerful radiation detection and identification
  - Easy to use interface
  - Identify and locate multiple radioactive sources simultaneously

- Sole distributor
  - Singapore, Cambodia and Laos
- Official launch in all markets in 2016
  - US, Europe and Asia
- Singapore market
  - Police units/stations, airport, MINDEF, National Environment Agency

Other Security Services

Security systems integration services

Security consulting, risk assessment, tender management and project management solutions

Executive protection and events security services

Private investigation and professional surveillance services

Awards and Accolades

Year	Award/Certification
2016	Singapore SME 1000 Company – Ranked 662th
2015	Singapore Enterprise 50 Awards – Ranked 17th
2015	Midas Touch Asia Enterprise Awards 2015 – Platinum
2015	NTUC May Day Awards 2015 – Plaque of Commendation
2015	Singapore SME 1000 Company – Emerging 2015
2014	Singapore Enterprise 50 Awards – Ranked 19th
2012	Singapore Prestige Brand Award – Winner for SPBA Most Promising Brands 2012

Well-Diversified Customer Base

SECURA GROUP LIMITED

- Well-diversified customer base of more than 550 customers in various industries:

Multinational corporations

Financial institutions

Small and medium enterprises

Government-linked corporations

Government agencies

2 Review of Results 2015

Key Highlights

S$m	FY2015	FY2014	+/(-)%
Revenue	32.9	30.4	8.3
Net profit excluding one-off net gain	3.5	3.2	11.4
Dividend per share (S cents)	0.3	-	NM

NM: Not meaningful

- Revenue rose 8.3% driven mainly by growth in security guarding and cyber security businesses
- Declares a first and final dividend of 0.3 Singapore cents per share
- Ranked 231st amongst 433 listed companies with year ending Dec 2015*, in terms of profits
- Secura Group to be included in the FTSE ST Catalist Index wef 21 March 2016+

* Reference: The Business Times, "profits-of-spore-listed-companies-hit-by-fall-in-oil-property-prices", 2 March 2016
+ The Straits Times, "Catalist board will see 11 new inclusions to its index on March 21", 7 March 2016

Results Highlights

SECURA GROUP LIMITED

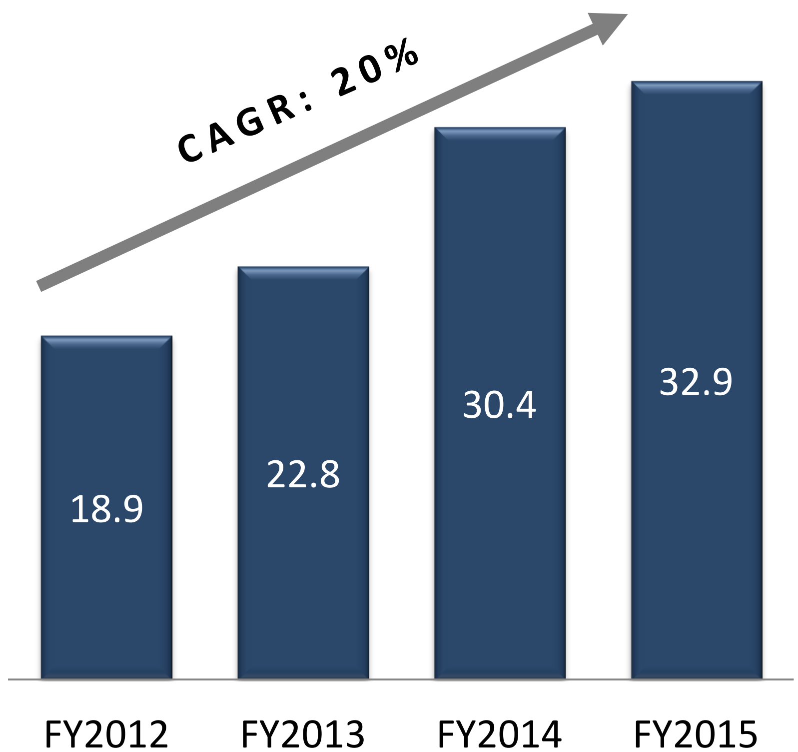
In S$'000	FY2015	FY2014	Change (%)
Revenue	32,924	30,410	8.3
Gross profit	**6,313**	**6,826**	**(7.5)**
Gross margin (%)	*19.2%*	*22.4%*	*(3.2) pts*
Listing expense	(653)	-	NM
Profit before tax	**4,102**	**8,264**	**(50.4)**
Profit net of tax	**3,534**	**8,171**	**(56.7)**
Excluding one-off net gain from sale of Lok Yang Property	-	(5,000)	NM
Net profit excluding one-off net gain	**3,534**	**3,171**	**11.4**
Adjusted net margin (%)	*10.7%*	*10.4%*	*0.3 pts*

Financial Year Ended 31 December

Revenue Growth and Contribution

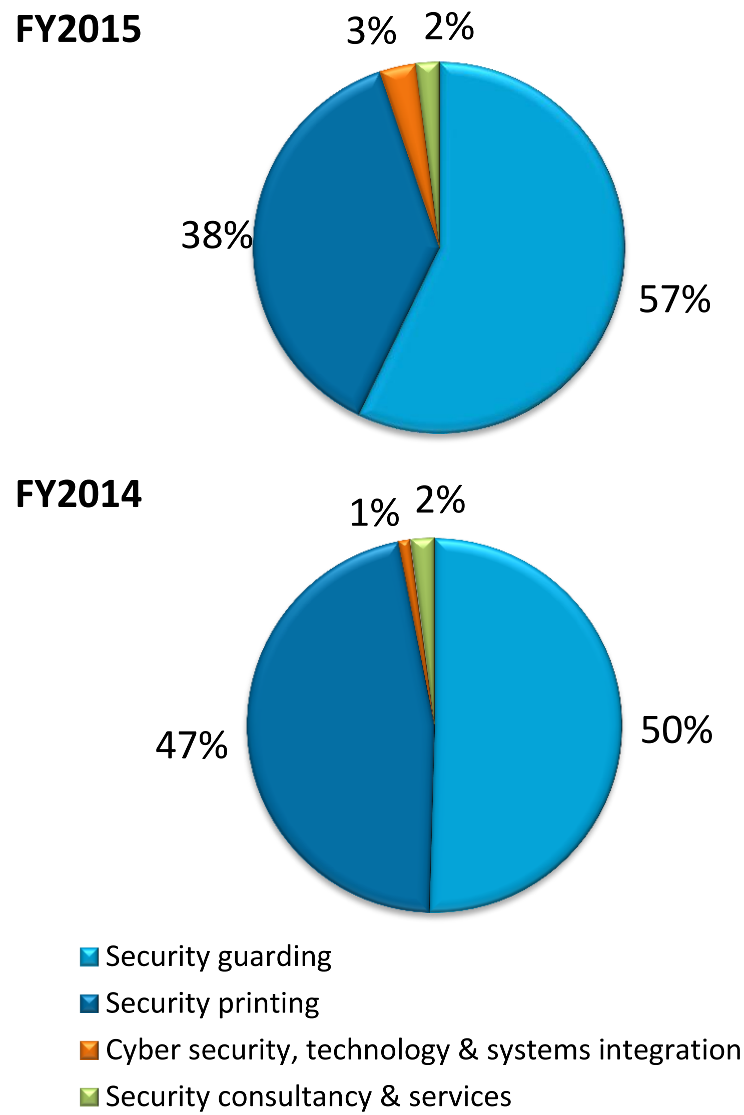
SECURA GROUP LIMITED

Group Revenue

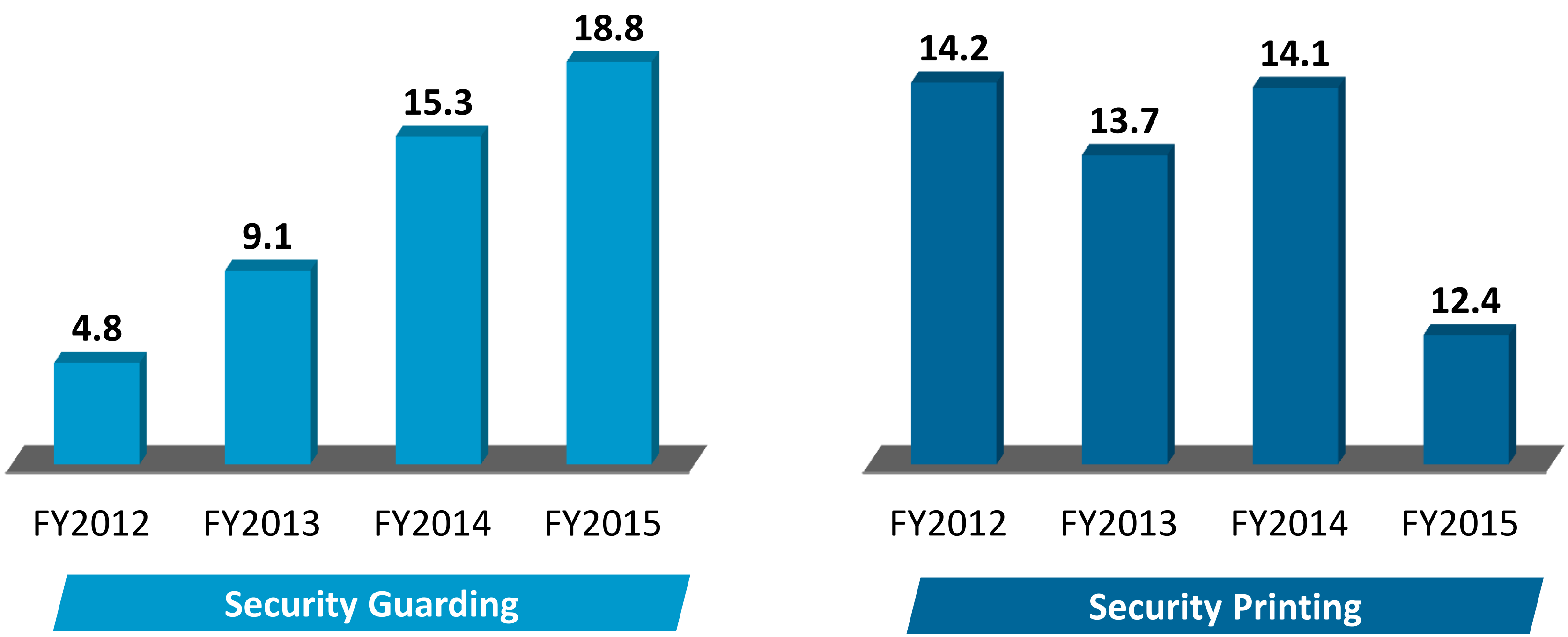


S$'M | Financial Year Ended 31 December

Revenue by Business Segments



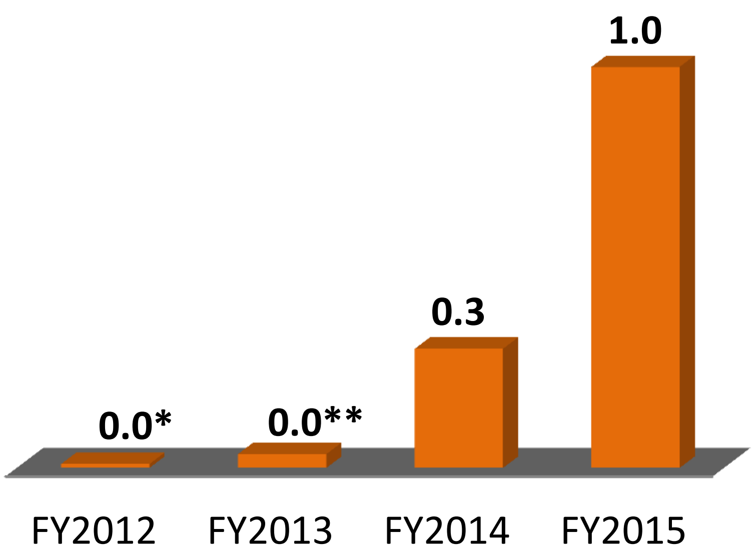
Revenue Growth by Business Segments



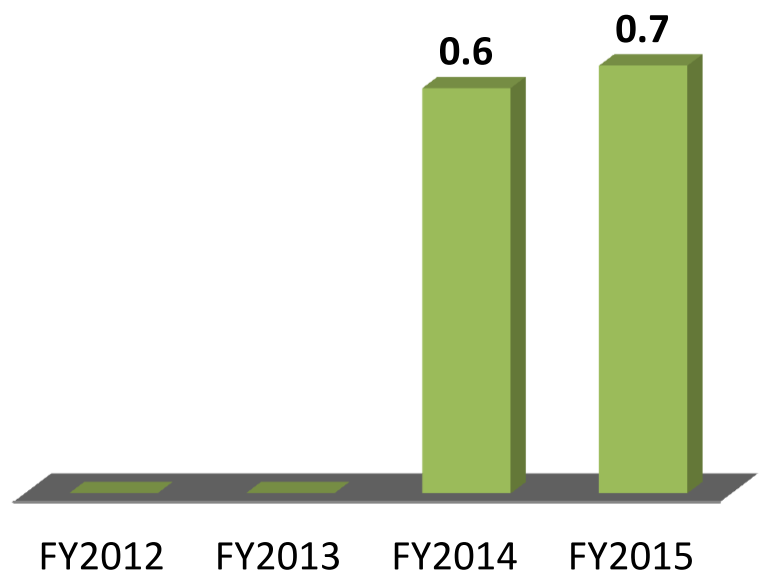
S$'M | Financial Year Ended 31 December

Revenue Growth by Business Segments

SECURA GROUP LIMITED



Cyber Security, Technology and Systems Integration



Security Consultancy & Services

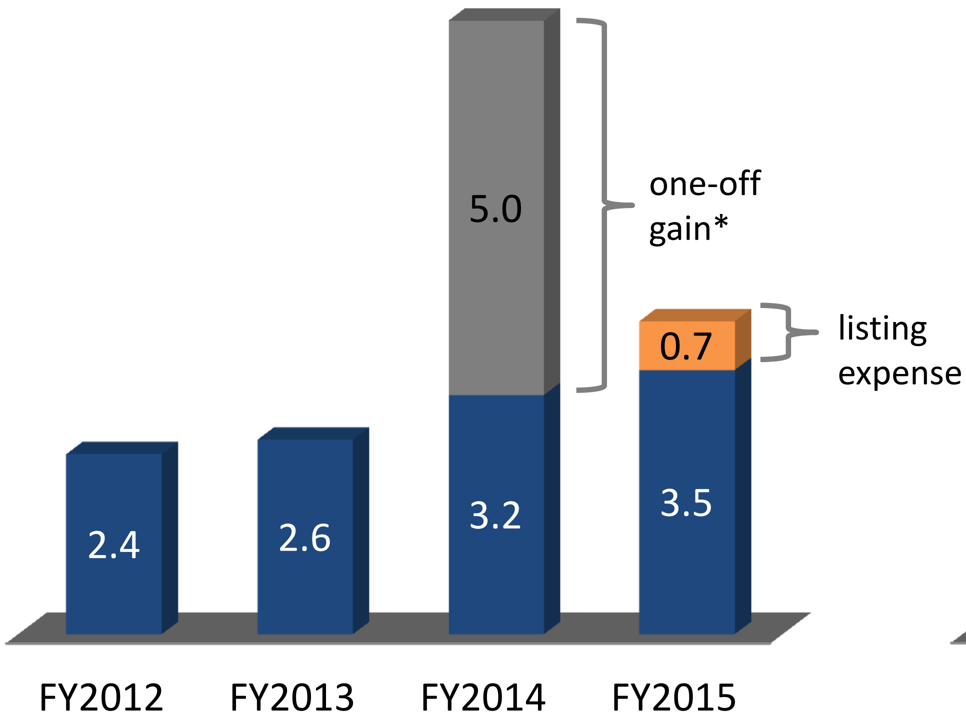
*   *S$10,000*
** *S$36,000*

S$'M | Financial Year Ended 31 December

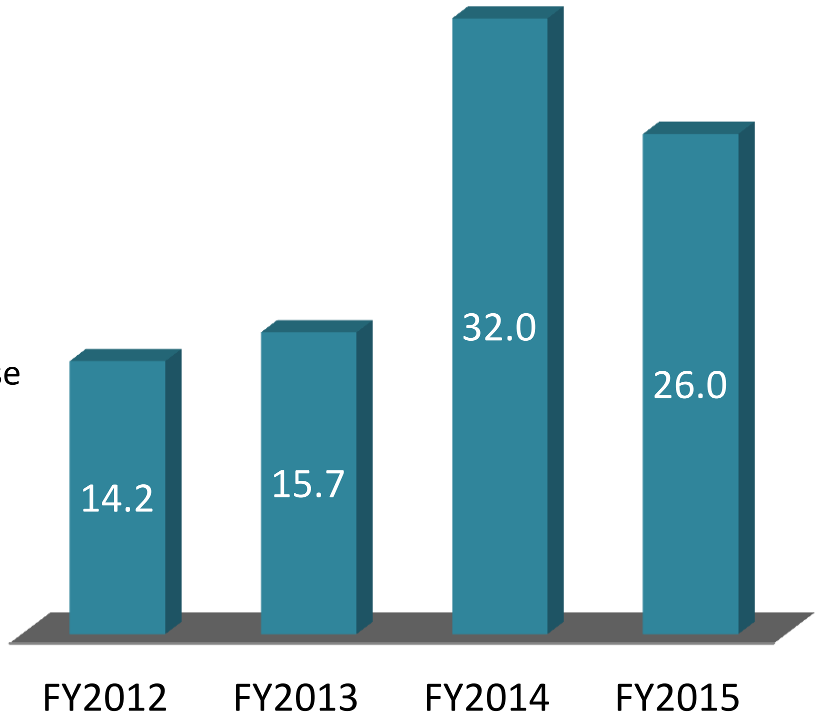
Net Profits and Returns

SECURA GROUP LIMITED

Net Profit After Tax



Return on Shareholders' Equity* (%)



** Net profit excluding one-off gain expressed as a % of shareholders' equity*

S$'M | Financial Year Ended 31 December

3

Future Plans

Expansion and Enhancements

- Expand security guarding business
- Expand cyber security, technology and systems integration business
- Enhance and upgrade security printing equipment
- Improve our corporate infrastructure
- Overseas expansion

4 Prospects

Security Printing

Detect & Prevent

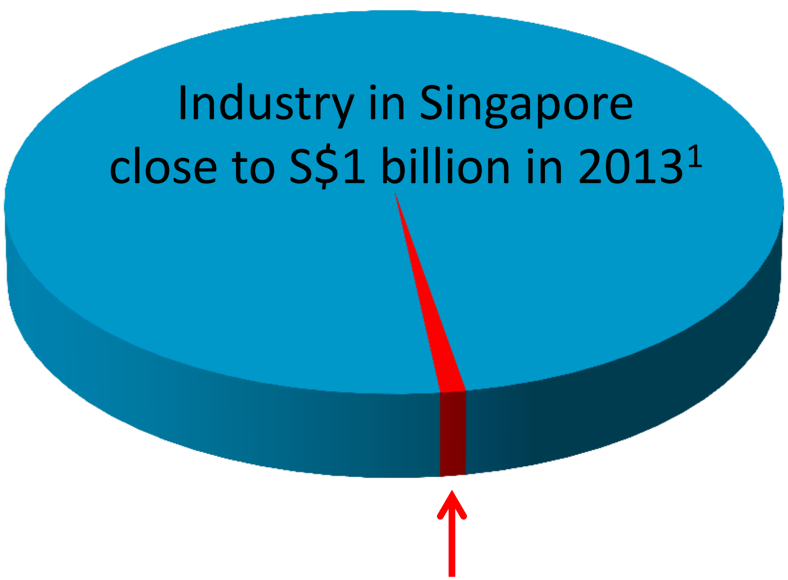
Critical to detect and prevent counterfeit and forgeries despite rapid advancements in documentation and digitisation

Product Authenticity

Continued demand for educational certificates and value documents such as postage stamps and cash-equivalent vouchers

Security Guarding

Significant potential to increase market share



Secura's market share in 2015: approximately 1.9%

- Over 270 agencies in Singapore with approximately 35,000 to 40,000 active security officers[1], which is significantly lower than the industry demand
- Government support through the enforcement of the Progressive Wage Model

1. Information extracted from an article titled "Unraveling the mystery world of Singapore's security officers" published by Singapore Business Review on 8 October 2013 at http://sbr.com.sg/hr-education/commentary/unraveling-mystery-worldsingapores-security-officers, which was accessed on 27 August 2015

Cyber Security

Infocomm Technology

Cyber security industry a main driver in the infocomm sector, which contributed approximately S$14.9 billion or 4% to Singapore's GDP in 2014[1]

Internet of Things (IoT)

Security and data privacy issues expected to spark tremendous growth for Singapore's cyber security market

Cyber Terrorism

Increased budgets on cyber defence against backdrop of cyber terrorism

Resilience

Five-year National Cyber Security Masterplan 2018 launched by the Singapore government

1. Information extracted from the internet website of Department of Statistics Singapore at http://www.singstat.gov.sg/statistics/browse-by-theme/national-accounts, which was accessed on 27 August 2015

Homeland Security

Government needs

Effective identification and security checks to deter and defend against terrorism, piracy, drug trade and arms trafficking and other security threats

Homeland security expenditure in Singapore expected to grow

Homeland Security Expenditure

Increasing Demand for Homeland Security

Thank You

Q&A

Company Registration No. 201531866K