

(Incorporated in the Republic of Singapore) (Company Registration No. 201531866K)

## PROPOSED ACQUISITION AND INVESTMENT OF 51.0% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF ONESECURE ASIA PTE. LTD. – COMPLETION

Capitalised terms used in this announcement and not otherwise defined shall bear the same meanings as ascribed to them in the Company's announcement dated 1 August 2023 in relation to the Proposed Acquisition ("Announcement").

Further to the Announcement, the Board wishes to announce that following the fulfilment of the Conditions Precedent under the SPA, the Company had, on 28 August 2023, completed the Proposed Acquisition. Accordingly, Onesecure Asia Pte. Ltd. is now a subsidiary of the Company.

## BY ORDER OF THE BOARD

Barry Kan
Executive Director and Chief Executive Officer

28 August 2023

This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr. David Tham, Senior Director, Equity Capital Markets and Ms. Priscilla Ong, Vice President, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.