

FOR IMMEDIATE RELEASE**Secura Group's IPO draws strong support from investors**

- *112 million Invitation Shares 2.2 times subscribed*
- *Trading debuts on Catalist at 9.00 am on 28 January 2016*

SINGAPORE, 27 January 2016 – **Secura Group Limited** ("**Secura Group**" or "**Company**" and together with its subsidiaries, the "**Group**"), a leading provider of an integrated suite of security products, services and solutions in Singapore, today announced that its initial public offering ("**IPO**" or the "**Invitation**") of 112 million new shares in the capital of the Company (the "**Shares**") (the "**Invitation Shares**") at S\$0.25 per Invitation Share, with 224 million free detachable warrants (the "**Warrants**"), has attracted strong interest from investors.

United Overseas Bank Limited is the Sponsor and Issue Manager in connection with the IPO, while **CIMB Securities (Singapore) Pte. Ltd.** is the Underwriter and Placement Agent.

The Invitation comprises 4 million Invitation Shares by way of public offer in Singapore and 108 million Invitation Shares by way of placement, together with two free Warrants issued for every one Invitation Share successfully subscribed. The Warrants will be detached from the Invitation Shares upon allotment and issue, and will trade separately on the Catalist Board of the SGX-ST ("**Catalist**"). Each Warrant may be converted into one new Share at an exercise price of S\$0.35 each and has an exercise period of three years, commencing on and including the date of issue of the Warrants. New Shares allotted and issued upon the exercise of the Warrants will rank equally and without preference in all respects with existing Shares, save for any dividends, rights, allotments and other distributions, the record date for which is before the relevant exercise date of the Warrants.

As at the close of the Invitation at 12 noon on 26 January 2016, there were 1,441 valid applications for a total of 139,246,000 Invitation Shares with total application monies received amounting to approximately S\$34.8 million for the 4 million Invitation Shares under the public offer tranche.

Of the 108 million Invitation Shares available for subscription by way of placement, 107,347,000 Invitation Shares were validly subscribed with application monies received amounting to approximately S\$26.8 million. The remaining 653,000 Invitation Shares were made available to satisfy excess applications for Invitation Shares under the public offer.

Based on the Invitation size of 112 million Invitation Shares and total valid applications received for 246,593,000 Invitation Shares (comprising valid applications received for 139,246,000 Invitation Shares under the public offer tranche and 107,347,000 Invitation Shares under the placement tranche), the Invitation was approximately 2.2 times subscribed.

The listing and trading of the Shares and the Warrants on Catalist is expected to commence at 9.00 am on 28 January 2016.

Commenting on the response to the IPO, **Mr. Paul Lim (林春伟), Executive Director and Chief Executive Officer** of Secura Group said, *“We are very encouraged by the positive response to our IPO from the investors, and we believe their warm reception underscores the strength of Secura Group’s business fundamentals and our future growth potential. Listing on Catalist serves as a strategic platform to enhance the visibility and image of our Group and to further expand our business and operations in the region.”*

Secura Group is mainly driven by the established businesses of security guarding and security printing and the new growth drivers of cyber security and homeland security. The increase in the use of the Internet, cloud and mobile technologies by organisations and their increasing susceptibility to cyber-attacks, security and data privacy issues are expected to drive demand for cyber security solutions. The demand for homeland security products and services in Singapore is likewise expected to grow, in response to the growing threat of terrorism, piracy, trafficking and other security threats.

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About Secura Group Limited

Secura Group Limited is a leading provider of an integrated suite of security products, services and solutions based in Singapore. The Group was formed through a merger of two groups of companies – the Secura group of companies that provides security printing services, and the Soverus group of companies that provides security consultancy and other services.

Through the Secura group of companies, the Group owns one of the largest cheque printing businesses in Singapore. The Group's other security services are undertaken by the Soverus group of companies, which offers security guarding, cyber security, homeland security, and other security products and services.

As a security agency with an established track record, the Group has consistently been awarded 'A' Grading (Excellent) by the Police Licensing & Regulatory Department from 2012 to 2015. The Group has a well-diversified customer base comprising more than 550 customers in various industries, including multinational corporations, financial institutions and government agencies.

Issued for and on behalf of Secura Group Limited

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This Press Release does not purport to be complete and is qualified in its entirety by, and should be read in conjunction with, the full text of the offer document of Secura Group Limited dated 20 January 2016 (the "**Offer Document**") that has been registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, including but not limited to the sections entitled "Risk Factors" and "Cautionary Note Regarding Forward-Looking Statements" of the Offer Document. The information contained in this Press Release should not be relied on as any representation or warranty by Secura Group Limited.

This Press Release includes forward-looking statements provided with respect to the anticipated future performance of the Group. Such forward-looking statements reflect various assumptions of the management concerning the future performance of the Group. Accordingly, there can be no assurance that such projections and forward-looking statements will be realised. The actual results may vary from the anticipated results and such variation may be material. No representations or warranties are made as to the accuracy or reasonableness of such assumptions or the forward-looking statements based thereon.

*This Press Release has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this Press Release.*

This Press Release has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Press Release, including the correctness of any of the statements or opinions made or reports contained in this Press Release. The contact persons for the Sponsor are Mr Khong Choun Mun, Managing Director, Head, Equity Capital Markets and Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, Telephone: +65 6539 1177.