

**EQUITY - LISTING CONFIRMATION::ADMISSION OF 400,000,000 ORDINARY SHARES & 224,000,000 WARRANTS TO THE OFFICIAL LIST OF SGX-CATALIST**

## Issuer &amp; Securities

## Issuer/ Manager

SECURA GROUP LIMITED

## Announcement Details

## Announcement Title

Equity - Listing Confirmation

## Date &amp; Time of Broadcast

27-Jan-2016 19:41:25

## Status

New

## Announcement Sub Title

Admission of 400,000,000 ordinary shares &amp; 224,000,000 warrants to the Official List of SGX-Catalist

## Announcement Reference

SG160127OTHRF43B

## Submitted By (Co./ Ind. Name)

Issuer Services

## Designation

SGX-ST

## Effective Date and Time of the event

28/01/2016 09:00:00

## Description (Please provide a detailed description of the event in the box below)

Please note the following:

1. The above shares and warrants will be granted listing and quotation in the Official List of SGX-Catalist. Trading in the shares and warrants will commence on Ready basis with effect from 9.00 a.m., Thursday, 28 January 2016.
2. The short name and the abbreviated name of the shares are \$ Secura and SECURA respectively. The ISIN Code is SG1CF2000009.
3. The short name and abbreviated names of the Warrants are \$ Secura W190125" and "SECURW19" respectively. The ISIN Code is SG5AQ5000008.
4. The exercise price for the Warrant has been fixed at S\$0.35 per share. A holder of 100 Warrants will be entitled to subscribe for 100 shares at the exercise price on or before the expiry date, 25 January 2019.

5. The shares and warrants will be quoted in board lots of 100. Settlement for trades in the shares and warrants will be effected by book entries in the securities accounts which buyers and sellers must maintain with The Central Depository (Pte) Ltd ( CDP ).

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